

Country of incorporation and main country of operation

The Company is a public limited company incorporated and registered in England and Wales under the Companies Act 1948.

The address of the registered office and principal place of business is Saint Martins House, 210-212 Chapeltown Road, Leeds, LS7 4HZ.

Details of Trading in Strathdon's Shares

The Company has its primary, and sole, listing on the Alternative Investment Marketing (AIM) of the London Stock Exchange.

The Company has not applied or agreed to have any securities admitted or traded on any exchange or platform besides AIM

The Company has, at 24 September 2008, 51,817,057 shares in issue and 5,902,843 warrants in issue. All these shares and warrants were in public hands

There are no restrictions on the transfer of any of the Company's securities.